



AMERICAN FUNDS®

From Capital Group

Our robust website provides the education and tools you need to plan and save for retirement.

Easy Account Access

- Visit myretirement.americanfunds.com to log in to your account.
- When accessing your account for the first time, click on **REGISTER**.
- If you need help accessing your account or prefer to manage your account by phone, call Participant Services at **(800) 204-3731**.

Website Features and Resources

Interactive retirement planning tool

Based on your information, which you can easily adjust to gauge the impact of any change, you'll see:

1 Retirement income

Review a personalized estimate of your monthly retirement income and see how adjusting your savings plan may improve your outlook.

2 Healthcare costs*

Get a projection of how much you might pay for healthcare in the future.

3 Peer comparisons

See how your savings plan compares with that of similar employees.

a Account transactions and details –

Make changes to your account and get the account information you need. See next page for details.

b Learning Center –

Educational content can help you understand the basics of investing for retirement and optimize your savings plan.

c Online help –

Take a tour to learn how to use the website, or see answers to frequently asked questions.



*Healthcare cost estimates may not be available for certain plans and for participants under the age of 35.

My Accounts

Everything you need to manage your account is under My Accounts. For example, you can:

- See your account summary and breakdown, personal rate of return and transaction history.
- View account statements and customize them to a specific date range (Statements on Demand).
- Review or change your contributions (if available) or investments.
- Learn about the investments available in your plan with prospectuses and investment overviews.
- Access plan forms and documents.

The screenshot displays the 'My Accounts' dashboard for American Funds. The top navigation bar includes 'HOME', 'MY ACCOUNTS', and 'LEARNING CENTER'. The user is identified as 'JOHN SMITH' with a 'LOG OUT' option. The main content area is titled 'Account Overview' and is divided into several sections:

- ACCOUNT INFORMATION:** A sidebar menu with options like 'Account overview', 'Balance', 'Rate of return', 'Transaction history', 'Statements and documents', 'Beneficiaries', 'Manage bank accounts', and 'Upload documents'.
- Account Overview Summary:** Two key metrics are highlighted: 'BALANCE \$80,050.00' and 'ANNUALIZED RATE OF RETURN 5.79% (3/11/2015 - 3/11/2018)'. Both have 'View details' links.
- 2018 CONTRIBUTIONS:** A section with a 'View details' link. It features a donut chart showing a '12%' model contribution rate change. Text indicates the user can contribute an additional \$7,653 this year. A table lists: Year-to-date contributions (\$1,991), Estimated on track to contribute (\$10,847), and 2018 IRS limit (\$18,500). A line graph shows the year-to-date contributions (\$1,991) and the year-end target (\$10,847) over the months of the year.
- STATEMENTS:** A list of available statements for Dec 2017, Sep 2017, Jun 2017, Mar 2017, and Dec 2016, with a 'Show more' link.
- Delivery options:** A section explaining that the user is set to receive all documents by e-delivery, listing benefits such as more secure delivery, reduced identity theft exposure, better document management, and less mail.

Features, resources and information shown may vary by plan.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.